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**SOURCES AND USES OF FUNDS****Marin Emergency Radio Authority  
2024 Special Parcel Tax Revenue Bonds  
Final Numbers****Sources:**

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Bond Proceeds:	
Par Amount	5,800,000.00
Premium	769,466.30
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	6,569,466.30
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**Uses:**

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Project Fund Deposits:	
Project Fund	6,400,000.00
Delivery Date Expenses:	
Cost of Issuance	126,330.00
Underwriter's Discount	25,462.00
Surety Policy	<hr/> 17,400.00
	169,192.00
Other Uses of Funds:	
Additional Proceeds	274.30
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	6,569,466.30
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**BOND SUMMARY STATISTICS****Marin Emergency Radio Authority  
2024 Special Parcel Tax Revenue Bonds  
Final Numbers**

Dated Date	04/25/2024
Delivery Date	04/25/2024
Last Maturity	08/01/2035
Arbitrage Yield	2.825584%
True Interest Cost (TIC)	2.874898%
Net Interest Cost (NIC)	3.120094%
All-In TIC	3.257734%
Average Coupon	5.000000%
Average Life (years)	6.824
Weighted Average Maturity (years)	6.973
Duration of Issue (years)	5.909
Par Amount	5,800,000.00
Bond Proceeds	6,569,466.30
Total Interest	1,978,833.33
Net Interest	1,234,829.03
Total Debt Service	7,778,833.33
Maximum Annual Debt Service	713,500.00
Average Annual Debt Service	690,428.99
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	4.390000
Total Underwriter's Discount	4.390000
Bid Price	112.827660

<i>Bond Component</i>	<i>Par Value</i>	<i>Price</i>	<i>Average Coupon</i>	<i>Average Life</i>
Bond Component	5,800,000.00	113.267	5.000%	6.824
	5,800,000.00			6.824

	TIC	All-In TIC	Arbitrage Yield
Par Value	5,800,000.00	5,800,000.00	5,800,000.00
+ Accrued Interest			
+ Premium (Discount)	769,466.30	769,466.30	769,466.30
- Underwriter's Discount	-25,462.00	-25,462.00	
- Cost of Issuance Expense		-126,330.00	
- Other Amounts		-17,400.00	-17,400.00
Target Value	6,544,004.30	6,400,274.30	6,552,066.30
Target Date	04/25/2024	04/25/2024	04/25/2024
Yield	2.874898%	3.257734%	2.825584%

## BOND PRICING

### Marin Emergency Radio Authority 2024 Special Parcel Tax Revenue Bonds Final Numbers

<i>Bond Component</i>	<i>Maturity Date</i>	<i>Amount</i>	<i>Rate</i>	<i>Yield</i>	<i>Price</i>	<i>Yield to Maturity</i>	<i>Call Date</i>	<i>Call Price</i>	<i>Premium (-Discount)</i>	
Bond Component:										
	08/01/2025	340,000	5.000%	3.230%	102.174				7,391.60	
	08/01/2026	440,000	5.000%	3.070%	104.190				18,436.00	
	08/01/2027	450,000	5.000%	2.860%	106.624				29,808.00	
	08/01/2028	485,000	5.000%	2.750%	108.995				43,625.75	
	08/01/2029	500,000	5.000%	2.680%	111.320				56,600.00	
	08/01/2030	515,000	5.000%	2.700%	113.174				67,846.10	
	08/01/2031	555,000	5.000%	2.720%	114.937				82,900.35	
	08/01/2032	585,000	5.000%	2.740%	116.612				97,180.20	
	08/01/2033	610,000	5.000%	2.750%	118.290				111,569.00	
	08/01/2034	645,000	5.000%	2.770%	119.804				127,735.80	
	08/01/2035	675,000	5.000%	2.880%	118.722 C	3.026%	08/01/2034	100.000	126,373.50	
		5,800,000								769,466.30

Dated Date	04/25/2024	
Delivery Date	04/25/2024	
First Coupon	02/01/2025	
Par Amount	5,800,000.00	
Premium	769,466.30	
Production	6,569,466.30	113.266660%
Underwriter's Discount	-25,462.00	-0.439000%
Purchase Price	6,544,004.30	112.827660%
Accrued Interest		
Net Proceeds	6,544,004.30	

**BOND DEBT SERVICE****Marin Emergency Radio Authority  
2024 Special Parcel Tax Revenue Bonds  
Final Numbers**

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>
08/01/2025	340,000	5.000%	367,333.33	707,333.33
08/01/2026	440,000	5.000%	273,000.00	713,000.00
08/01/2027	450,000	5.000%	251,000.00	701,000.00
08/01/2028	485,000	5.000%	228,500.00	713,500.00
08/01/2029	500,000	5.000%	204,250.00	704,250.00
08/01/2030	515,000	5.000%	179,250.00	694,250.00
08/01/2031	555,000	5.000%	153,500.00	708,500.00
08/01/2032	585,000	5.000%	125,750.00	710,750.00
08/01/2033	610,000	5.000%	96,500.00	706,500.00
08/01/2034	645,000	5.000%	66,000.00	711,000.00
08/01/2035	675,000	5.000%	33,750.00	708,750.00
	5,800,000		1,978,833.33	7,778,833.33

**BOND DEBT SERVICE**

**Marin Emergency Radio Authority  
2024 Special Parcel Tax Revenue Bonds  
Final Numbers**

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
02/01/2025			222,333.33	222,333.33	
08/01/2025	340,000	5.000%	145,000.00	485,000.00	707,333.33
02/01/2026			136,500.00	136,500.00	
08/01/2026	440,000	5.000%	136,500.00	576,500.00	713,000.00
02/01/2027			125,500.00	125,500.00	
08/01/2027	450,000	5.000%	125,500.00	575,500.00	701,000.00
02/01/2028			114,250.00	114,250.00	
08/01/2028	485,000	5.000%	114,250.00	599,250.00	713,500.00
02/01/2029			102,125.00	102,125.00	
08/01/2029	500,000	5.000%	102,125.00	602,125.00	704,250.00
02/01/2030			89,625.00	89,625.00	
08/01/2030	515,000	5.000%	89,625.00	604,625.00	694,250.00
02/01/2031			76,750.00	76,750.00	
08/01/2031	555,000	5.000%	76,750.00	631,750.00	708,500.00
02/01/2032			62,875.00	62,875.00	
08/01/2032	585,000	5.000%	62,875.00	647,875.00	710,750.00
02/01/2033			48,250.00	48,250.00	
08/01/2033	610,000	5.000%	48,250.00	658,250.00	706,500.00
02/01/2034			33,000.00	33,000.00	
08/01/2034	645,000	5.000%	33,000.00	678,000.00	711,000.00
02/01/2035			16,875.00	16,875.00	
08/01/2035	675,000	5.000%	16,875.00	691,875.00	708,750.00
	5,800,000		1,978,833.33	7,778,833.33	7,778,833.33

## COST OF ISSUANCE

### Marin Emergency Radio Authority 2024 Special Parcel Tax Revenue Bonds Final Numbers

<i>Cost of Issuance</i>	<i>\$/1000</i>	<i>Amount</i>
Bond Counsel	7.75862	45,000.00
Municipal Advisor	6.89655	40,000.00
Rating	3.79310	22,000.00
Trustee	1.17241	6,800.00
MERA Counsel	0.86207	5,000.00
CalMuni	0.09483	550.00
Printing	0.34138	1,980.00
Miscellaneous	0.86207	5,000.00
	21.78103	126,330.00